

LENNOX SCHOOL DISTRICT NO. 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

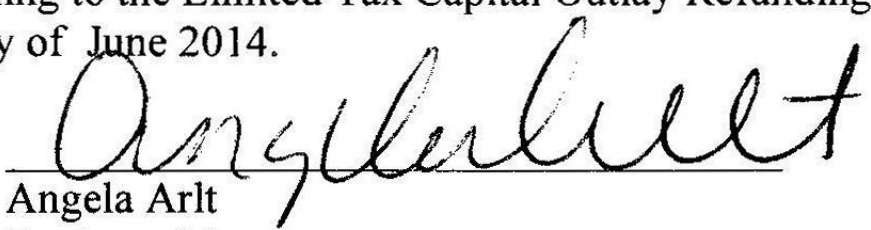
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2014B
3. Date of issue: June 26, 2014
4. Purpose of issue: To pay issuance costs and to refund the January 15, 2015 through January 15, 2018 maturities aggregating \$485,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2009, dated June 24, 2009
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$505,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2014B is true and correct on this 26th day of June 2014.

By: 
Its: Angela Arlt
Business Manager

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2361982

CERTIFICATE DEBT SERVICE

**LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014B
Current Refunding of Ser. 2009 Certificates
BQ, 'AA-' Rated (S&P), Proportional solution, 2018 Final Maturity
Final Pricing (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015	120,000	0.250%	1,749.54	121,749.54	
06/30/2015					121,749.54
07/15/2015			1,432.50	1,432.50	
01/15/2016	120,000	0.450%	1,432.50	121,432.50	
06/30/2016					122,865.00
07/15/2016			1,162.50	1,162.50	
01/15/2017	130,000	0.750%	1,162.50	131,162.50	
06/30/2017					132,325.00
07/15/2017			675.00	675.00	
01/15/2018	135,000	1.000%	675.00	135,675.00	
06/30/2018					136,350.00
	505,000		8,289.54	513,289.54	513,289.54